

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.
Name of Transferee

Barclays Bank PLC
Name of Transferor

Court Claim #: multiple – see Schedule 1
Claim Amount: multiple – see Schedule 1

Name and Address where notices to Transferee
should be sent:

BKM Holdings (Cayman) Ltd.
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, NY 10022
Attn.: Jennifer Donovan
(212) 446-4018
jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.
By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: [Signature]
Name: Arman Z. Friedman
Title: Manager

Date: May 1, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

ISIN/CUSIP	POC	Allowed Amount of Claim	Aggregate Allowed Amount of Claim
XS0352061674	36616.00	\$764,500.00	\$764,500.00
XS0176153350	44207.20	\$1,170,943.74	\$1,170,943.74
XS0290588572	45221.57	\$31,237.80	\$31,237.80
XS0280725978	46978.01	\$413,004.87	\$413,004.87
XS0265524438	50307.02	\$501,252.92	\$501,252.92
XS0210715289	50497.13	\$52.62	\$1,054,395.59
XS0210715289	50497.14	\$1,054,342.97	
XS0202417050	55893.02	\$375,665.97	\$375,665.97
XS0323312974	55938.00	\$162,392.30	\$162,392.30
XS0210782552	56041.01	\$323,315.67	\$385,659.06
XS0210782552	56041.02	\$62,343.39	
AU300LBTC029	56185.01	\$650,301.89	\$650,301.89
XS0329219819	56987.00	\$218,081.66	\$218,081.66
XS0315504323	58884.02	\$854,782.88	\$1,346,283.04
XS0315504323	58884.05	\$491,500.16	
XS0278638258	58890.01	\$346,982.42	\$346,982.42
XS0352912611	58980.15	\$3,100,000.00	\$3,700,000.00
XS0364742469	58980.16	\$600,000.00	
XS0364742469	58982.15	\$1,100,000.00	\$6,300,000.00
XS0352912611	58982.16	\$5,200,000.00	
XS0313100678	61058.00	\$2,838,211.54	\$2,838,211.54
XS0356444660	63595.41	\$908,841.30	\$908,841.30
XS0163036071	63604.12	\$285,346.89	\$4,604,544.40
XS0126892255	63604.12	\$370,152.99	
XS0131585845	63604.12	\$557,653.54	
XS0163560690	63604.12	\$313,604.66	
XS0166737659	63604.12	\$315,055.85	
XS0168797032	63604.12	\$716,648.41	
XS0126892255	63604.13	\$78,301.59	
XS0131585845	63604.13	\$110,109.93	
XS0163036071	63604.13	\$57,069.38	
XS0163560690	63604.13	\$64,146.41	
XS0166737659	63604.13	\$64,443.24	
XS0168797032	63604.13	\$141,910.58	
XS0126892255	63604.14	\$117,452.39	
XS0131585845	63604.14	\$184,700.55	
XS0163036071	63604.14	\$88,457.53	
XS0163560690	63604.14	\$102,634.25	
XS0166737659	63604.14	\$103,825.19	

XS0168797032	63604.14	\$227,056.92	
XS0126892255	63604.15	\$71,183.27	
XS0131585845	63604.15	\$106,558.00	
XS0163036071	63604.15	\$53,502.55	
XS0163560690	63604.15	\$60,582.72	
XS0166737659	63604.15	\$60,864.07	
XS0168797032	63604.15	\$134,815.05	
XS0126892255	63604.21	\$10,677.49	
XS0131585845	63604.21	\$14,207.73	
XS0163036071	63604.21	\$8,560.41	
XS0163560690	63604.21	\$7,127.38	
XS0166737659	63604.21	\$7,160.37	
XS0168797032	63604.21	\$21,286.59	
XS0126892255	63604.23	\$21,354.98	
XS0131585845	63604.23	\$31,967.40	
XS0163036071	63604.23	\$17,120.81	
XS0163560690	63604.23	\$18,531.18	
XS0166737659	63604.23	\$17,900.93	
XS0168797032	63604.23	\$42,573.17	
XS0299371509	66056.02	\$993,374.07	\$993,374.07
XS0268043709	66501.57	\$1,396,400.11	\$1,396,400.11
XS0293628748	66962.35	\$280,347.04	\$280,347.04

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Barclays Bank PLC** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM Holdings (Cayman) Ltd.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable amounts set forth in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number (see Schedule 1) filed by or on behalf of Seller's predecessor in interest (the "**Proof of Claim**") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (SCC) ("**LBHI**" or the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) to the extent and in the form received from (as applicable) the Debtor or Seller's predecessor in interest, prior to the date hereof true and correct copies of the Notices of Proposed Allowed Claim Amount which relate to Proof of Claim number 63604 (the "**Notices**") have been provided to Purchaser, and there have not been any supplements, amendments, modifications or revisions thereto, and no action was undertaken by Seller, or to Seller's actual knowledge, or a predecessor in interest with respect to the Notices; (h) to the extent and in the form received from (as applicable) the Debtor or Seller's predecessor in interest, Seller has delivered to Purchaser a true and correct copy of the disbursement notices from the Debtor (which have not been supplemented, amended or revised) in connection with the LBHI Distributions (as defined below) on account of the Transferred Claims, provided however that such disbursement notices have been redacted of information unrelated to the Transferred Claims; (i) Seller or its predecessor in interest has received the distributions paid by the Debtor in respect of the Transferred Claims (collectively, the "**LBHI Distributions**") reflected in Schedule 2 attached hereto; (j) Seller or its predecessor in interest has received the distributions paid by Lehman Brothers Treasury Co. B.V. ("**Lehman BV**") in respect of the Transferred Claims (collectively, the "**BV Distributions**"), reflected in Schedule 2 attached hereto; and (k) other than the LBHI Distributions and the BV Distributions, Seller has not received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims or the Purchased Securities.

3. Seller further represents to Purchaser that:

a) Section 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on February 19, 2016 under docket number 52127 incorrectly set forth the third BV Distribution made on or about April 28, 2014 as EUR 40,388.25 and the fifth BV Distribution made on or about April 27, 2015 as EUR 26,751.23; whereas the distributions received by Seller or its predecessors-in-title were EUR 40,387.95 and EUR 26,751.32, respectively.

Restricted - External

Schedule 1-1

b) Section 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on June 22, 2016 under docket number 53106 incorrectly set forth the third BV Distributions in USD; whereas all BV Distributions received by Seller were in EUR.

4. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

5. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

6. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser (including, for the avoidance of doubt, any distributions Seller received after the trade date of February 24, 2017, including, without further limitation, the distributions made by the Debtor on or around April 6, 2017, October 5, 2017, December 7, 2017 and April 5, 2018; and by Lehman BV on or around May 4, 2017, October 23, 2017 and January 16, 2018). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

7. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signature page follows]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 1st
May 2018.

Barclays Bank PLC

By: 
Name: Name: Salvatore Russo
Title: Title: Authorized Signatory
Digitally signed by
Salvatore Russo
DN: cn=Salvatore
Russo, o, ou,
email=Salvatore.R
usso@Barclays.co
m, c=US
Date: 2018.05.16
11:29:22 -04'00'

Address:
745 Seventh Ave
New York, NY 10019

BKM Holdings (Cayman) Ltd.

By Midtown Acquisitions L.P., its sole shareholder
By Midtown Acquisitions GP LLC, its general partner

By: _____
Name:
Title:

Address:
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, New York 10022
Telephone: 212 446 4018
Fax: 212 371 4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 1st day of
May 2018.

Barclays Bank PLC

By: _____
Name:
Title:

Address:
745 Seventh Ave
New York, NY 10019

BKM Holdings (Cayman) Ltd.

By Midtown Acquisitions L.P., its sole shareholder
By Midtown Acquisitions GP LLC, its general partner

By: _____
Name: Arnam E. Friedman
Title: Manager

Address:
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, New York 10022
Telephone: 212 446 4018
Fax: 212 371 4318
Email: jdonoan@dkpartners.com
Attn: Jennifer Donovan

Schedule 1

Transferred Claims

Purchased Claim

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0352061674	36616.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 750,000.00	\$ 764,500.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.20	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 785,000.00	\$ 1,170,943.74

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0290588572	45221.57	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 22,000.00	\$31,237.80

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0280725978	46978.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 350,000.00	\$413,004.87

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0265524438	50307.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 500,000.00	\$ 501,252.92

Restricted - External

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0210715289	50497.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 37.08	\$ 52.62

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0210715289	50497.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 742,962.92	\$ 1,054,342.97

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0202417050	55893.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 258,000.00	\$ 375,665.97

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0323312974	55938.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 200,000.00	\$ 162,392.30

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0210782552	56041.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 223,000.00	\$ 323,315.67

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0210782552	56041.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 43,000.00	\$ 62,343.39

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	AU300LBTC029	56185.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD 800,000.00	\$ 650,301.89

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0329219819	56987.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 148,000.00	\$ 218,081.66

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0315504323	58884.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 600,000.00	\$ 854,782.88

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0315504323	58884.05	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 345,000.00	\$ 491,500.16

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0278638258	58890.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 400,000.00	\$ 346,982.42

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0352912611	58980.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 3,100,000.00	\$ 3,100,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0352912611	58982.16	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 5,200,000.00	\$ 5,200,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0364742469	58980.16	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 600,000.00	\$ 600,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0364742469	58982.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 1,100,000.00	\$ 1,100,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0313100678	61058.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 2,000,000.00	\$ 2,838,211.54

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0356444660	63595.41	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 700,000.00	\$ 908,841.30

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0299371509	66056.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 700,000.00	\$ 993,374.07

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0268043709	66501.57	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 984,000.00	\$ 1,396,400.11

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0293628748	66962.35	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 300,000.00	\$ 280,347.04

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 200,000.00	\$ 285,346.89

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 40,000.00	\$ 57,069.38

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 62,000.00	\$ 88,457.53

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 37,500.00	\$ 53,502.55

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 6,000.00	\$ 8,560.41

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163036071	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 12,000.00	\$ 17,120.81

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 220,000.00	\$ 313,604.66

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 45,000.00	\$ 64,146.41

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 72,000.00	\$ 102,634.25

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 42,500.00	\$ 60,582.72

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000.00	\$ 7,127.38

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0163560690	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 13,000.00	\$ 18,531.18

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 220,000.00	\$ 315,055.85

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 45,000.00	\$ 64,443.24

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 72,500.00	\$ 103,825.19

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 42,500.00	\$ 60,864.07

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000.00	\$ 7,160.37

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0166737659	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 12,500.00	\$ 17,900.93

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 260,000.00	\$ 370,152.99

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 55,000.00	\$ 78,301.59

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 82,500.00	\$ 117,452.39

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 50,000.00	\$ 71,183.27

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 7,500.00	\$ 10,677.49

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0126892255	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 15,000.00	\$ 21,354.98

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 393,187.91	\$ 557,653.54

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 77,635.83	\$ 110,109.93

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 130,227.85	\$ 184,700.55

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 75,131.45	\$ 106,558.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,017.52	\$ 14,207.73

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0131585845	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 22,539.43	\$ 31,967.40

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 505,000.00	\$ 716,648.41

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	\$ 141,910.58

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 160,000.00	\$ 227,056.92

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.15	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 95,000.00	\$ 134,815.05

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.21	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 15,000.00	\$ 21,286.59

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0168797032	63604.23	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 30,000.00	\$ 42,573.17

LBT Distributions

ISIN	First Distribution 8-May-13	Second Distribution 24-Oct-13	Third Distribution 28-Apr-14	Fourth Distribution 28-Oct-14	Fifth Distribution 27-Apr-15	Sixth Distribution 29-Oct-15	Seventh Distribution 28-Apr-16	Eighth Distribution 14-Jul-16	Ninth Distribution 29-Nov-16	Tenth Distribution 4-May-17	Eleventh Distribution 23-Oct-17	Twelfth Distribution 16-Jan-18
XS0352061674 (USD)	91,627.19	37,288.48	40,373.27	30,921.00	20,820.13	16,013.13	4,473.92	6,544.87	11,552.82	8,770.55	5,611.39	7,982.20
XS0176153350 (EUR)	95,918.83	37,577.13	40,387.95	33,391.25	26,751.32	19,464.14	5,448.16	8,158.70	15,010.26	11,078.79	6,543.50	9,198.55
XS0290588572 (EUR)	2,586.22	1,013.18	1,088.96	900.31	721.28	524.80	146.90	219.98	404.72	298.71	176.43	248.02
XS0280725978 (EUR)	34,228.65	13,409.41	14,412.45	11,915.68	9,546.21	6,945.78	1,944.18	2,911.43	5,356.41	3,953.47	2,335.05	3,282.50
XS0265524438 (USD)	59,630.96	24,267.34	26,274.92	20,123.39	13,549.74	10,421.34	2,911.62	4,259.40	7,518.57	5,707.87	3,651.89	5,194.81
XS0210715289 (EUR)	134,344.85	52,630.90	56,567.76	46,768.12	37,468.16	27,261.67	7,630.75	11,427.16	21,023.51	15,517.06	9,164.89	12,883.58
XS0202417050 (EUR)	28,689.82	11,239.51	12,080.25	9,987.50	8,001.46	5,821.83	1,629.57	2,440.31	4,489.65	3,313.72	1,957.20	2,751.33
XS0323312974 (EUR)	14,470.43	5,668.93	6,092.97	5,037.44	4,035.74	2,936.38	821.92	1,230.83	2,264.46	1,671.36	987.16	1,387.70
XS0210782552 (EUR)	31,607.34	12,382.48	13,308.71	11,003.14	8,815.14	6,413.86	1,795.29	2,688.47	4,946.21	3,650.70	2,156.23	3,031.12
AU300LBT0029 (AUD)	69,007.14	30,165.14	33,701.60	27,521.62	21,025.48	17,351.12	4,479.28	6,827.70	12,259.01	9,096.76	5,561.13	7,962.19
XS0329219819 (EUR)	19,095.94	7,481.02	8,040.61	6,647.68	5,325.77	3,875.01	1,084.64	1,624.27	2,988.31	2,205.61	1,302.71	1,831.29
XS0315504323 (EUR)	119,915.41	46,978.02	50,492.05	41,744.94	33,443.86	24,333.60	6,811.16	10,199.81	18,765.46	13,850.43	8,180.53	11,499.81
XS0278638258 (USD)	49,179.36	20,013.97	21,669.68	16,596.33	11,174.85	8,594.78	2,401.30	3,512.85	6,200.78	4,707.44	3,011.82	4,284.31
XS0352912611 (USD)	971,709.59	395,445.63	428,159.93	327,918.35	220,798.19	169,819.85	47,446.01	69,408.53	122,518.06	93,011.93	59,508.95	84,651.47
XS0364742469 (USD)	199,024.86	80,994.89	87,695.41	67,164.00	45,223.72	34,782.38	9,717.86	14,216.20	25,094.06	19,050.64	12,188.58	17,338.25
XS0313100678 (EUR)	231,023.80	90,505.81	97,275.77	80,423.99	64,431.48	46,880.06	13,122.09	19,650.52	36,152.72	26,683.65	15,760.25	22,155.03
XS0356444660 (EUR)	88,571.24	34,698.64	37,294.15	30,833.41	24,702.11	17,973.15	5,030.82	7,533.73	13,860.44	10,230.13	6,042.26	8,493.92
XS0163036071 (EUR)	43,680.36	17,112.20	18,392.22	15,206.00	12,182.25	8,863.75	2,481.03	3,715.38	6,835.50	5,045.16	2,979.84	4,188.92
XS0163560690 (EUR)	48,565.32	19,025.93	20,449.10	16,906.56	13,544.64	9,855.02	2,758.50	4,130.89	7,599.95	5,609.38	3,313.09	4,657.38
XS0166737659 (EUR)	49,257.82	19,297.23	20,740.69	17,147.63	13,737.78	9,995.55	2,797.83	4,189.79	7,708.31	5,689.36	3,360.33	4,723.79
XS0126892255 (EUR)	57,748.57	22,623.56	24,315.83	20,103.43	16,105.81	11,718.52	3,280.10	4,912.00	9,037.02	6,670.06	3,939.56	5,538.05
XS0131585845 (EUR)	87,311.33	34,205.06	36,763.64	30,394.81	24,350.73	17,717.48	4,959.26	7,426.56	13,663.28	10,084.61	5,956.31	8,373.10
XS0168797032 (EUR)	119,110.60	46,662.73	50,153.17	41,464.77	33,219.40	24,170.29	6,765.45	10,131.36	18,639.52	13,757.48	8,125.63	11,422.63
XS0299371509 (EUR)	50,282.16	19,698.52	21,172.00	17,504.22	14,023.46	10,203.41	2,856.01	4,276.92	7,868.61	5,807.68	3,430.21	4,822.02
XS0268043709 (EUR)	127,954.76	50,127.52	53,877.12	44,543.60	35,685.99	25,964.97	7,267.80	10,883.63	20,023.53	14,778.99	8,728.97	12,270.77
XS0293628748 (EUR)	23,429.07	9,178.56	9,865.13	8,156.12	6,534.26	4,754.30	1,330.76	1,992.84	3,666.39	2,706.10	1,598.31	2,246.83